



Department of Commerce

1011 Plum Street SE
P.O. Box 42525
Olympia, WA 98504-2525
Phone: 360/725-2733
Email: buc@commerce.wa.gov

BOND 101 REPORT FORM

Issue ID: 1501-025		Date Submitted: 02/05/2015	
Issuer Information			
Name of Issuer:	Adams Co PHD 2		
Address of Issuer:	903 S. Adams Street Ritzville, WA 99169		
Issue Type:	Hospital District		
Principle User, if different than issuer:			
Counties in which the entity using the bond proceeds is located:	Adams <input type="checkbox"/> Various Counties - More than four <input type="checkbox"/> Statewide		
Issue Type and Title			
Was this bond voter approved?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Exact title of issue:	Limited Tax General Obligation Bonds, 2015		
Issue Sale Method:	Negotiated Sale If Competitive Bid, number of bids:		
Debt Type:	GO Bond		
Debt Category:	Bond		
Series:	2015		
6-DIGIT CUSIP:			
New/Refund/Combo:	New Issue		
CUSIP(S) of Refunded Bonds:			
Private Placement Number(s):			
Series or Issue Year of Refunded Bonds:			
Advance Refund?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Net Present Value Savings:			
Issue Dates			
Dated Date of Issue: 02/05/2015		Issue Closing Date: 02/05/2015	
Date of Issue Sale: 01/22/2015		Issue Maturity Date: 12/01/2034	
Issue Purpose			
Purpose Type:	Hospital/Health		
Purpose of Proceeds:	Renovate/modernize E Adams Rural Hospital/Clinic		
Is this a Bond Cap issuance?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes: Bond Cap Use Category: Project Title: Bond Cap Amount:		



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Par Value and Interest Rates		
	NEW	REFUND
Tax-Exempt Par Value:	\$2,905,000.00	
Taxable par Value:	\$0.00	
Total Par Value:	\$2,905,000.00	
Net Tax-Exempt Interest Rate:	4.086751% <input type="checkbox"/> Variable	<input type="checkbox"/> Variable
Net Taxable Interest Rate:	0% <input type="checkbox"/> Variable	<input type="checkbox"/> Variable
Discount:	\$1,625.30 <input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Premium:	\$148,353.75 <input type="checkbox"/> Estimate	<input type="checkbox"/> Estimate
Yield:		
Issue Costs		
Underlying Security		
Gross Underwriting Spread:	\$29,050.00	<input type="checkbox"/> Estimate
Underwriting Spread per \$1,000:	\$10.00	
Bond Counsel Fee:	\$16,470.00	<input type="checkbox"/> Estimate
Legal/Underwriter's Counsel Fee:	\$0.00	<input type="checkbox"/> Estimate
Administrative/Commission Fee:	\$0.00	<input type="checkbox"/> Estimate
Feasibility Study Cost:	\$0.00	<input type="checkbox"/> Estimate
Rating Agency Fee:	\$0.00	<input type="checkbox"/> Estimate
Trustee Fee:	\$0.00	<input type="checkbox"/> Estimate
Credit Enhancement:	\$0.00	<input type="checkbox"/> Estimate
Escrow Costs:	\$0.00	<input type="checkbox"/> Estimate
Financial Advisor Fee:	\$0.00	<input type="checkbox"/> Estimate
Placement Agent:		<input type="checkbox"/> Estimate
Bond Insurance:	\$0.00	<input type="checkbox"/> Estimate
Printing, inc. Office Statement:	\$3,500.00	<input type="checkbox"/> Estimate
Out-of-State Travel:	\$0.00	<input type="checkbox"/> Estimate
Miscellaneous:	\$0.00	<input type="checkbox"/> Estimate
Issuance Team		
Name of Financial Advisor:		
Name of Bond Counsel:	Foster Pepper PLLC	
Name Of Lead Underwriter(s):	DA Davidson & Co	
Name Of Company Insuring Bond:		
Name of Bond Registrar:	US Bank National Assoc	
Escrow Agent/Trustee:		



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Bond Ratings	
Standard & Poor's:	
Moody's:	
Fitch:	
Other	
Attachments	
Are bond covenants available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Is an Official Statement available?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Reporter Contact Information	
Reporter Name:	Kelsey Thomas
Title:	Disclosure Specialist
Affiliation:	D.A. Davidson
Address:	701 Fifth Avenue, Suite 4050 Seattle, WA 98104
Email:	kthomas@dadco.com
Phone:	(206) 903-8694